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Relative to the Optimum, Arising from
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By

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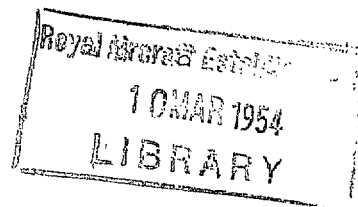
The Loss in Climb Performance, Relative to the Optimum, Arising from the use of a Practical Climb Technique

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COMMUNICATED BY THE PRINCIPAL DIRECTOR OF SCIENTIFIC RESEARCH (AIR),
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Summary.—Reasons for Enquiry.—A practical climb technique will not in general comply with the condition for optimum climb performance and will give an inferior climb. An assessment of the loss of performance involved is, therefore, desirable.

Scope of Investigation.—A practical climb technique is considered which is defined by a fixed relation between equivalent air speed (or Mach number) and pressure altitude and a rough estimate made of the loss in performance involved in using such a technique with a turbine jet aircraft over a range of air temperature, engine speed, thrust, or aircraft weight. An approximate method of calculating a suitable relation is given in an Appendix.

Conclusions.—If the technique for optimum climb is not fixed by compressibility effects, use of such a practical climb technique will result in a loss of performance, relative to the optimum, less than the greater of 1 per cent and $\frac{1}{2}$ ft/sec in rate of climb over a wide range of aircraft weight or a moderate range of air temperature, engine speed or thrust. Approximate limits are quoted in Table 2. More precise limits may be estimated for any particular aircraft.

If the technique for optimum climb is determined by compressibility effects such a practical climb technique can give optimum performance over a wide range of weight, air temperature and engine speed.

1. *Introduction.*—It was shown in R. & M. 2557¹ that optimum climb performance is obtained if, at each value of the total energy, the rate of change of the total energy of the aircraft is as great as possible. As, however, the pilot cannot with present instrumentation judge whether he has complied with this condition he must use a climb technique defined in terms of data available to him. For practical reasons such a technique will in general not comply with the condition for optimum performance and an assessment of the loss of performance involved is, therefore, desirable.

2. *Scope of Investigation.*—A technique of climb is considered which is defined by a fixed relation between equivalent air speed (or Mach number) and pressure altitude and an approximate method of calculating a suitable relation, in the absence of compressibility effects, is given in an Appendix.

An estimate is made of the loss in climb performance, relative to the optimum, involved in using such a technique with a turbine-jet aircraft over a range of air temperature, engine speed, thrust or aircraft weight.

The theory given can also be applied to propeller driven aircraft.

* A.A.E.E. Report Res/243, received 12th September, 1949.

This equation shows how V is related to H_e , and hence to H , on the optimum climb. The value of V at given H (or H_e) on such a climb will be referred to as the optimum value at that H (or H_e).

6. *Estimation of the Optimum Speed.*—It is not easy to express $\partial f/\partial V$ in terms of familiar quantities. It is, however, relatively easy to do so for $\partial\chi/\partial V$.

It can be shown that

$$\frac{\partial\chi}{\partial V} = \frac{\partial f}{\partial V} + \frac{V}{g} \frac{\partial\chi}{\partial H} \quad \dots \quad (2)$$

so that equation (1) can be written

$$\frac{\partial\chi}{\partial V} = \frac{V}{g} \frac{\partial\chi}{\partial H} \quad \dots \quad (1a)$$

$\frac{V}{g} \frac{\partial\chi}{\partial H}$ is actually small and negative, and the implication of equation (1a) is that at any height the true optimum speed is a little higher than the 'quasi-optimum' speed at which $\partial\chi/\partial V$ is zero. The difference is usually about 5 per cent if no compressibility effects are present. A typical case is illustrated in Fig. 1.

An analytical expression for the quasi-optimum speed in the absence of compressibility effects on drag is derived in Appendix I and is plotted in Fig. 4. A routine for estimating this speed, and hence of estimating the optimum speed, is given in Appendix II.

7. *Variation of Optimum Speed with Other Parameters.*—7.1. *No Compressibility Effects.*—To estimate the variation of the optimum speed V_{ic} with any parameter x we will assume that the ratio of the optimum to the quasi-optimum speed is constant, so that

$$\frac{x}{V_{ic}} \frac{\partial V_{ic}}{\partial x} = \frac{x}{V_{iQ}} \frac{\partial V_{iQ}}{\partial x} \quad \dots \quad (3)$$

It is shown in Appendix I that if

$$\tau = \left(\frac{T}{D_{\min}} \right) \left(1 + \frac{V}{T} \frac{\partial T}{\partial V} \right) \quad \dots \quad (4a)$$

$$= \left(\frac{T}{\bar{W}} \right) \left(\frac{L}{D} \right)_{\max} \left(1 + \frac{V}{T} \frac{\partial T}{\partial V} \right) \quad \dots \quad (4b)$$

then in the absence of compressibility effects on drag

$$\begin{aligned} \frac{x}{V_{iQ}} \frac{\partial V_{iQ}}{\partial x} &= \frac{1}{2} \frac{x}{\bar{W}} \frac{\partial W}{\partial x} + \frac{1}{2} \frac{\tau}{(\tau^2 + 3)^{1/2}} \frac{x}{\tau} \frac{\partial \tau}{\partial x} \\ &= E + F \frac{\tau}{2(\tau^2 + 3)^{1/2}} \text{ say.} \end{aligned} \quad \dots \quad (5)$$

The function $\frac{\tau}{2(\tau^2 + 3)^{1/2}}$ is plotted against τ in Fig. 3. It increases with τ from $\frac{1}{4}$ for $\tau = 1$ (corresponding to a jet aircraft near its ceiling) towards an asymptotic value of $\frac{1}{2}$.

The values or ranges of E and F depend on what variable x is under consideration. If it is the weight then it is clear from equations (4b) and (5) that E is equal to $\frac{1}{2}$ and F to -1 . For changes in engine speed or air temperature E is zero, but F, i.e., $\left(\frac{x}{\tau} \frac{\partial \tau}{\partial x} \right)$, is not, since changes in engine speed or in air temperature affect T and $\left(1 + \frac{V}{T} \frac{\partial T}{\partial V} \right)$, both of which contribute to τ .

We have

$$\frac{N}{\tau} \frac{\partial \tau}{\partial N} = \frac{N}{T} \frac{\partial T}{\partial N} + \frac{N}{1 + \frac{V}{T} \frac{\partial T}{\partial V}} \frac{\partial \left(1 + \frac{V}{T} \frac{\partial T}{\partial V}\right)}{\partial N}$$

The rate of change of thrust with engine speed $\left(\frac{N}{T} \frac{\partial T}{\partial N}\right)$ varies between engine types; for a given type it is independent* of engine speed but increases with aircraft Mach number and lies between about 3 and about 5. The variation of $\left(1 + \frac{V}{T} \frac{\partial T}{\partial V}\right)$ and engine speed appears to be about one fifth of this. Hence for variation in N , F will lie roughly in the range from 3.5 to 6.

For turbine jet engines

$$\frac{\theta}{\tau} \frac{\partial \tau}{\partial \theta} = -\frac{1}{2} \frac{N}{\tau} \frac{\partial \tau}{\partial N}$$

so that for variation in θ , F will lie in the range from -1.7 to -3 approximately.

For variation in thrust, with $\frac{V}{T} \frac{\partial T}{\partial V}$ constant, it will be seen (equations (4a) and (5)) that E is zero and F unity.

The values of E and the values or probable ranges of F are given in Table 1 below, together with the corresponding values of ranges of $\frac{x}{V_{ic}} \frac{\partial V_{ic}}{\partial x}$, for $\tau = 1, 5$ and 10 — corresponding to an aircraft at its ceiling, with moderate available thrust, and with very large available thrust respectively.

TABLE 1

Variable x	Value of E	Range of F	Ranges of $\frac{x}{V_{ic}} \frac{\partial V_{ic}}{\partial x}$		
			$\tau = 1$	$\tau = 5$	$\tau = 10$
W	0.5	-1	0.25	0.025	0.01
N	0	3.5 to 6	0.9 to 1.5	1.7 to 2.8	1.7 to 3.0
θ	0	-1.7 to -3	-0.4 to -0.8	-0.8 to -1.4	-0.8 to -1.5
T (with $\frac{V}{T} \frac{\partial T}{\partial V}$ constant)	0	1	0.25	0.47	0.49

It will be seen that $\frac{x}{V_{ic}} \frac{\partial V_{ic}}{\partial x}$ changes little with τ for values of above 5.

7.2. With Compressibility Effects.—If, at a given pressure height, the optimum or the best practicable speed for climb is determined by compressibility effects on the drag or handling characteristics of the aircraft it will correspond to a fixed Mach number, sensibly independent of air temperature, engine speed and output, and aircraft weight. As the Mach number is proportional to equivalent air speed (at constant pressure height), the equivalent air speed for best climb will thus be sensibly independent of these variables.

* Observed variation of $\frac{N}{T} \frac{\partial T}{\partial N}$ at climb rating is small but may be more marked at lower engine speeds. The range of values quoted are appropriate to a centrifugal engine over a range of engine speeds and Mach numbers.

8. *The Loss in Performance.*—8.1. *No Compressibility Effects.*—For moderate departures from the optimum the loss in rate of increase of energy will be approximately proportional to the square of the departure from the optimum speed.

Precise generalisation about the amount of the loss, or the range of any variable over which the loss is tolerable, is not possible. If a precise estimate is required in any particular case an individual analysis should be made, using the engine parameters and calculated or experimental performance curves appropriate to the particular aircraft. A rough idea of the loss, sufficient to indicate whether a detailed investigation is needed in any particular case, may, however, be gained by examining the sample curves of $\frac{dH_e}{dt} = f(H_e, V)$ against V given in Fig. 3. If, for example, we take the greater of $\frac{1}{2}$ ft/sec and 1 per cent in $\frac{dH_e}{dt}$ as the maximum acceptable loss it will be seen that the air speed should be within about 7 per cent of the optimum at low altitude and within about 3 per cent near the ceiling. Using the mean values of $\frac{x}{V_{ic}} \frac{\partial V_{ic}}{\partial x}$ given in Table 1 for $\tau = 5$ and $\tau = 1$ respectively we may deduce corresponding limits for various parameters x , as given below:—

TABLE 2

Parameter	Approximate limits of variation	
	Low altitude	Near ceiling
Weight	Large	$\pm 12\%$
Engine speed	$\pm 3\%$	$\pm 3\%$
Air temperature	$\pm 6\%$ ($\pm 16^\circ \text{C}$)	$\pm 5\%$ ($\pm 11^\circ \text{C}$)
Thrust (with $\frac{V}{T} \frac{\partial T}{\partial V}$ constant)	$\pm 15\%$	$\pm 12\%$

It will be seen that a fixed climb technique may be used over a wide range of aircraft weight and over a considerable range of air temperature or thrust without incurring a loss of climb performance exceeding the greater of 1 per cent and $\frac{1}{2}$ ft/sec in rate of climb. The permissible range of engine speed is not large, but it is of the order of the difference between climb and combat limitations.

8.2. *With Compressibility Effects.*—If the optimum speed is determined by compressibility effects on the drag or the handling characteristics of the aircraft it will be sensibly independent of air temperature, engine output and aircraft weight. It is, therefore, then possible to obtain optimum climb performance with a fixed climb technique over a wide range of these variables and no question of loss of performance should arise.

9. *Conclusions.*—If the technique for optimum climb is not determined by compressibility effects on drag or handling, use of a practical climb technique defined by a fixed relation between equivalent air speed (or Mach number) and pressure height will in general result in a loss of performance relative to the optimum. This loss will not, however, exceed the greater of 1 per cent and $\frac{1}{2}$ ft/sec in rate of climb over a wide range of aircraft weight or a moderate range of air temperature (± 10 or 15 deg C), thrust (± 10 or 15 per cent), or engine speed (± 3 per cent). A more precise estimate of these limits may be made for any particular aircraft.

If the technique for optimum climb is determined by compressibility effects it is possible to obtain optimum climb performance with a fixed relation between equivalent air speed (or Mach number) and pressure height over a wide range of these variables.

REFERENCES

No.	Author	Title, etc.
1	K. J. Lush	A Review of the Problem of Choosing a Climb Technique, with Proposals for a New Climb Technique for High Performance Aircraft. R. & M. 2557. June, 1948.

LIST OF SYMBOLS

Symbol	Definition
A, B	Constants in the drag equation (Appendix I, section 2)
D	Drag of aircraft
E, F	Constants defined in section 7.1 (equation 5)
$f(H_e, V)$	$\frac{dH_e}{dt}$
H	Height of aircraft above an arbitrary datum
H_e	$H + \frac{1}{2} \frac{V^2}{g}$
$(L/D)_{\max}$	Maximum lift/drag ratio
N	Engine speed
T	Nett thrust
t	Time
V	True air speed
V_i	Equivalent air speed
V_e, V_{ie}	Optimum speeds for climb
V_Q, V_{iQ}	'Quasi-optimum' speeds (section 6)
V_{md}, V_{imd}	Speeds for minimum drag
W	Aircraft weight
γ	Angle of flight path to horizontal
θ	Air temperature (absolute)
Λ	Aspect ratio
λ	V/V_{md}
λ_Q	V_Q/V_{md}
τ	$\frac{T}{D_{\min}} \left(1 + \frac{V}{T} \frac{\partial T}{\partial V} \right)$
$\chi(H, V)$	$\frac{dH_e}{dt}$

Speed for minimum drag.—The equivalent air speed $V_{i\,md}$ for minimum drag is given by

$$\begin{aligned} V_{i\,md} &= \left(\frac{2W}{\rho_0 S}\right)^{1/2} 4 \left(\frac{1}{\pi e \Lambda C_{DZ}}\right)^{1/2} \\ &= \left(\frac{W}{\rho_0 S C_{DZ}}\right)^{1/2} / \left(\frac{L}{D}\right)_{\max} \end{aligned}$$

where S is the wing area and consistent units are used.

Thrust and $\frac{V}{T} \frac{\partial T}{\partial V}$.—If flight measurements of thrust under the required conditions are not available for the particular installation the makers power curves must be used. These are not normally in a form which gives $\frac{V}{T} \frac{\partial T}{\partial V}$ directly; net thrust must be plotted against air speed over the relevant range and $\frac{V}{T} \frac{\partial T}{\partial V}$ deduced.

Routine for estimation.—The estimate must be made by a process of successive approximation, but the second estimate should be sufficiently accurate. The following routine may be used:—

- (a) make a rough guess at the optimum speed
- (b) find T and $\frac{V}{T} \frac{\partial T}{\partial V}$ at that speed
- (c) find $\frac{T}{D_{\min}} = \frac{T}{W} \left(\frac{L}{D}\right)_{\max}$
- (d) calculate $\frac{T}{D_{\min}} \left(1 + \frac{V}{T} \frac{\partial T}{\partial V}\right)$
- (e) from Fig. 4 find λ_D and hence an estimate of $V_{i\,D}$
- (f) if the value of $V_{i\,D}$ so obtained differs widely from the value initially guessed, repeat the process using the values of T and $\frac{V}{T} \frac{\partial T}{\partial V}$ appropriate to the new estimate of $V_{i\,D}$.

———— NO COMPRESSIBILITY EFFECTS
 - - - - - WITH COMPRESSIBILITY EFFECTS

NOTES:-

$$H_e = H + \frac{1}{2} V^2 / g$$

$$\chi = \frac{dH_e}{dt}$$

AT OPTIMUM SPEED $\frac{\partial \chi}{\partial V} = \frac{V}{g} \frac{\partial \chi}{\partial H}$

= -0.027 AT 10,000 FT
 OR -0.044 AT 40,000 FT

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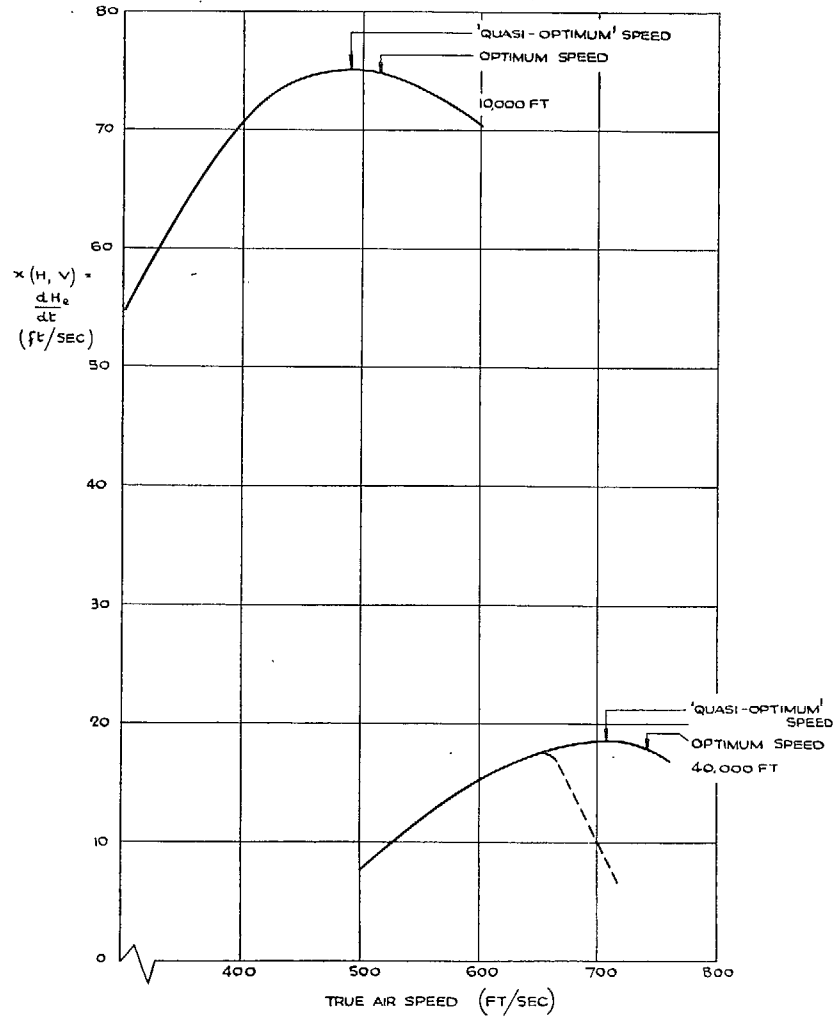


FIG. 1. Typical curves of $\chi(H, V)$ against V .

NOTE :-

$$\tau = \frac{T}{W} \left(1 + \frac{V}{T} \frac{\partial T}{\partial V} \right)$$

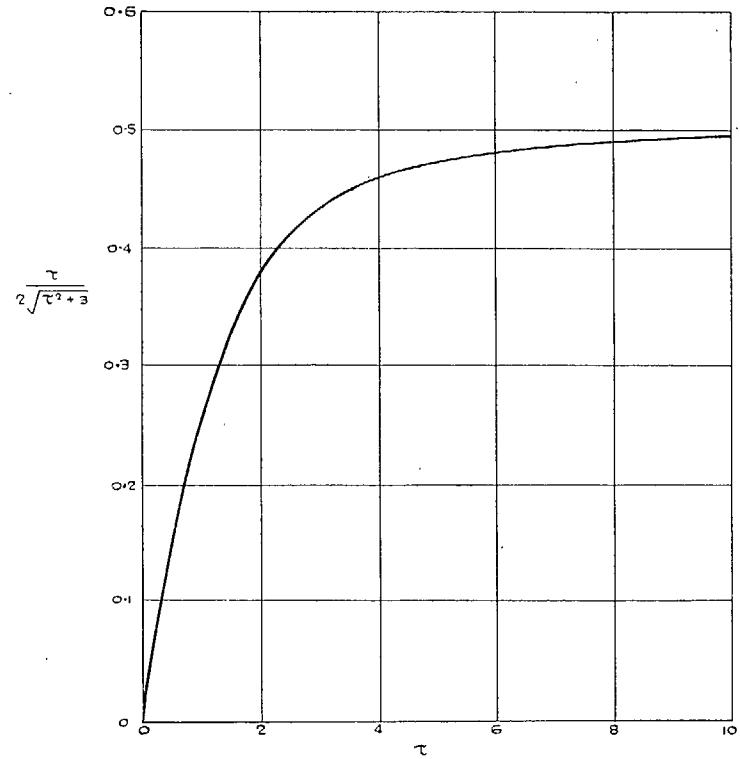


FIG. 2. Variation of $\frac{\tau}{2(\tau^2 + 3)^{1/2}}$ with τ .

NOTE:- AT OPTIMUM SPEED THE VALUE OF H IS
 10700 FT & 41500 FT FOR AN H_e OF
 15000 FT & 50000 FT RESPECTIVELY

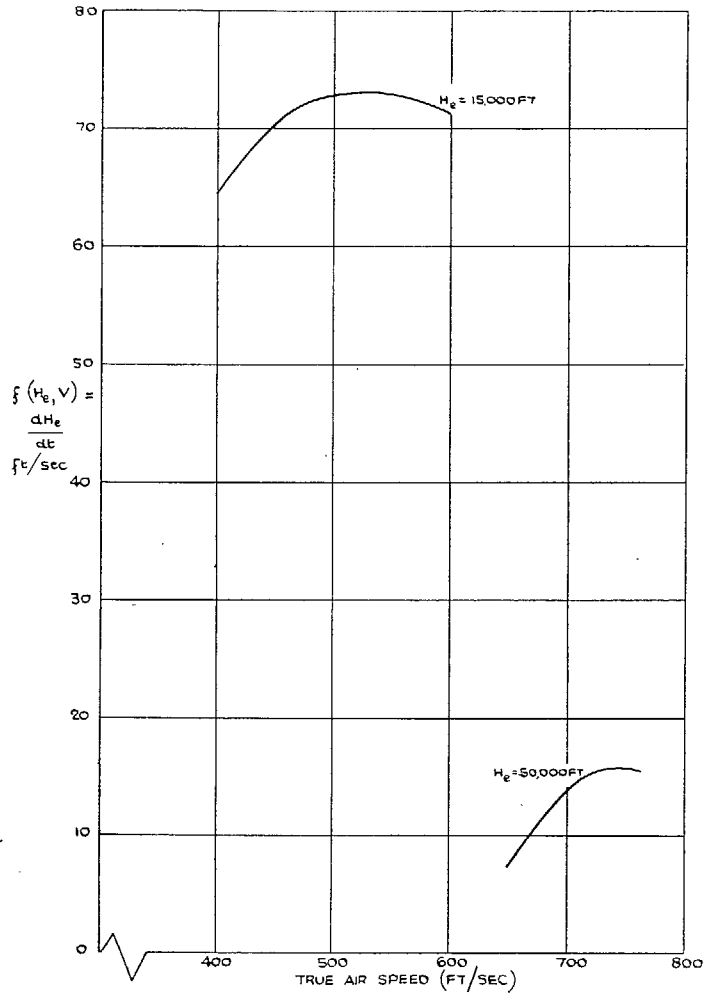


FIG. 3. Typical curves of $f(H_e, V)$ against V .

T = TOTAL ENGINE THRUST
 D_{min} = MINIMUM DRAG OF AIRCRAFT
 V_Q = QUASI-OPTIMUM SPEED
 V_{md} = SPEED FOR MINIMUM DRAG

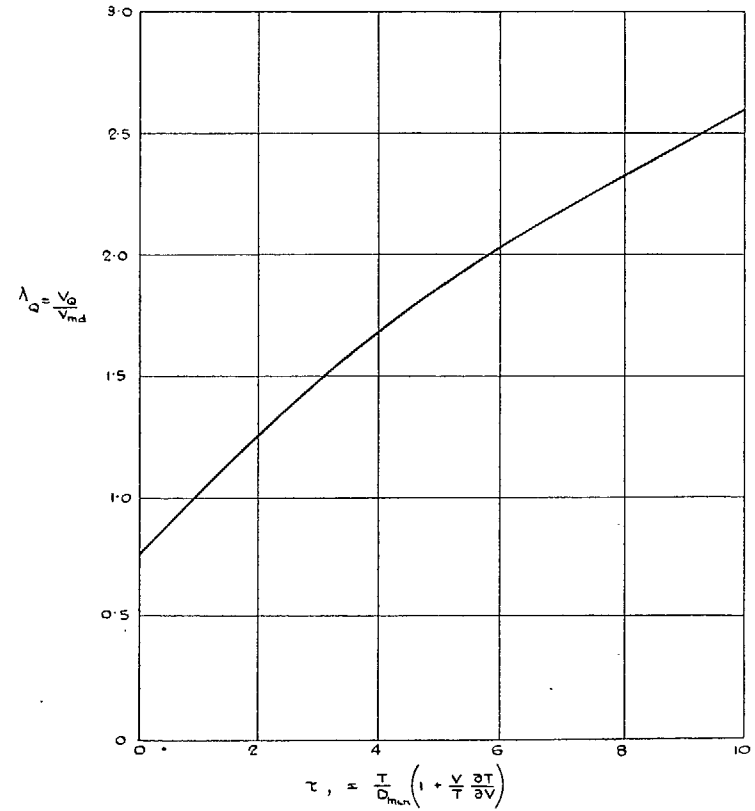


FIG. 4. 'Quasi-optimum' speed: Variation with τ .

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